Appendix B: Overview of the People and Economy of the Delta (Chapter 2)

This appendix discusses data and specific issues of concern associated with the socioeconomic information sources considered by the Economic Sustainability Plan (ESP), including:

- U.S. Census Bureau Decennial Census (1990, 2000, and 2010) Population and household growth trends;
- U.S. Census Bureau American Community Survey (2005-2009 five-year estimates) Socioeconomic snapshot, including age, race, ethnicity, income, education, and other factors;
- U.S. Census Bureau Local Employment Dynamics Employment by place of work for specific industry sectors; and
- IMPLAN Input-output model base data.

This appendix also includes figures associated with Chapter 2.

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U.S. Census Bureau Decennial Census

The U.S. Census counts every resident in the United States every 10 years. The ESP relies on the decennial census to estimate changes in population and households within the Primary Delta Region and Secondary Delta Regions from 1990 through 2010.

Geography – The ESP uses census block data, the smallest geographic area for which the Bureau of the Census collects and tabulates decennial census data. The ESP relies on Delta boundary data and geographic information system (GIS) software to identify census blocks that are located within the Delta.

Data Issues – Census block geographies change over time. As areas urbanize, the Census Bureau creates additional census blocks. The number of blocks within the Delta has increased significantly since 1990. The changing geographic definition of the blocks creates minor variations in the geographic area considered by the ESP to estimate population change.

U.S. Census Bureau American Community Survey

The American Community Survey (ACS) is an ongoing survey that provides data every year. The ACS collects detailed socioeconomic information, including age, sex, race, income, and education. The ESP relies on the most-recently released five-year estimates, data collected from January 1, 2005 to December 31, 2009. The ESP uses ACS data to provide a socioeconomic snapshot of the Delta regions and Legacy Community areas.

Geography – The ESP uses ACS data at the Census block group level. Delta block groups were identified using the Delta boundary data and GIS software.

Data Issues – Census block groups provide an imperfect fit with Delta boundaries. However, block groups are the smallest geographic area for which the Bureau of the Census provides current ACS data. In addition, it is important to note that the Census Bureau indicates that the strength of the ACS is in estimating characteristic distributions and recommends that users compare derived measures such as percents, means, medians, and rates, rather than estimates of population totals.

U.S. Census Bureau Local Employment Dynamics

The U.S. Census Bureau's Longitudinal Employer-Household Dynamics (LEHD) program combines federal and state administrative data on employers and employees with Census Bureau censuses and surveys. The LEHD program supports the Local Employment Dynamics (LED) partnership between state labor market information agencies and the U.S. Census Bureau to develop information about local labor market conditions. LED-LEHD employment data

are derived from unemployment insurance wage records reported by employers and maintained by state labor departments. The ESP relies on the LED-LEHD "On the Map" tool to estimate employment by industry trends in the Delta regions and surrounding counties.

Geography – The ESP relies on the LED-LEHD data to estimate employment within the Delta boundaries. Delta boundary data was analyzed with the LED-LEHD On the Map tool to generate data specific to each Delta zone. The ESP also considers LED-LEHD for the five-county region surrounding the Delta, for the purpose of comparison.

Data Issues – The LED-LEHD data undercount total employment in the Delta. Jobs that are exempt or otherwise not covered by unemployment insurance are not included in the LED-LEHD counts. According to the Bureau of Labor Statistics, wage and salary agricultural employees, self-employed farmers, self-employed nonagricultural workers, domestic workers, unpaid family workers, workers covered by the railroad unemployment insurance system, and state and local government workers may not be covered by unemployment insurance (and therefore would not be counted by LED-LEHD). In addition, some nonprofit employers, such as religious organizations, are given a choice of coverage or exclusion in a number of states, so data for their employees may be reported to a limited degree.

IMPLAN (Impact Analysis for Planning Model)

IMPLAN is an economic assessment software package and dataset that provides economic information by U.S. Postal Service ZIP code. IMPLAN relies on data from the Bureau of Labor Statistics Quarterly Census of Employment and Wages, Regional Economic Information System (REIS), and County Business Patterns to estimate employment. IMPLAN employment estimates include wage and salary employees and self-employed jobs. Both full-time and part-time workers are included in employment estimates. IMPLAN estimates -iIndustry output data from a number of sources, including the Bureau of Economic Analysis's Output Series and the Annual Survey of Manufacturers. The ESP relies on IMPLAN base data to evaluate employment and economic output in the Delta.¹

Geography – The ESP relies on a custom IMPLAN geography based on U.S. Postal Service ZIP codes.

Data Issues – IMPLAN ZIP code-level employment estimates rely on Census Bureau County Business Patterns data concerning the number of firms by firm size class. IMPLAN uses ZIP code-level employment estimates to distribute industry data from counties to ZIP code regions. In some cases, IMPLAN uses other factors to distribute data to sub-county areas. Of particular note, IMPLAN estimates agricultural sector data from current Census of Agriculture, but recommends user inputted data on agricultural outputs. In addition, it is important to note that ZIP code areas provide a highly imperfect fit with Delta boundaries.

¹ For more information on economic impact analysis see Appendix F

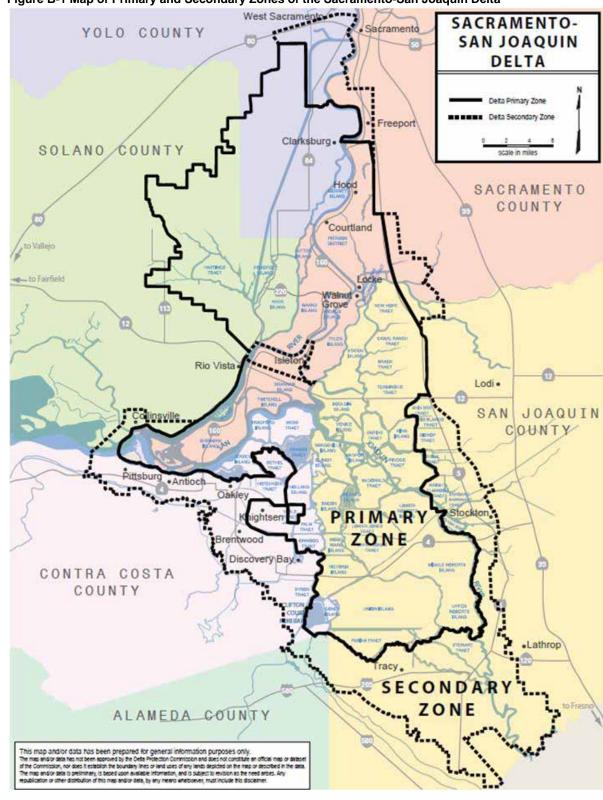


Figure B-1 Map of Primary and Secondary Zones of the Sacramento-San Joaquin Delta

Table B-1 Population and Housing Growth Trends (Census Block Data), 1990-2010

| | | | | (| Growth Rate | | Ann | Annual Growth Rate | | | |
|-----------------------------|--------------------------|--------------------------|--------------------------|----------------|----------------|----------------|--------------|--------------------|---------------|--|--|
| | 1990 | 2000 | 2010 | 1990-2000 | 2000-2010 | 1990-2010 | 1990-2000 | 2000-2010 | 1990-2010 | | |
| Primary Delta Zor | ne ¹ | | | | | | | | | | |
| Population Housing Units | 12,146 4,495 | 12,298 4,549 | 11,551 4,955 | 1.3% 1.2% | -6.1% 8.9% | -4.9% 10.2% | 0.1% 0.1% | -0.6% 0.9% | -0.3% 0.5% | | |
| Secondary Delta | Zone ¹ | | | | | | | | | | |
| Population Housing Units | 358,530 133,106 | 449,109 158,311 | 559,040 199,185 | 25.3% 18.9% | 24.5% 25.8% | 55.9% 49.6% | 2.3% 1.7% | 2.2% 2.3% | 2.2% 2.0% | | |
| Legal Delta ¹ | | | | | | | | | | | |
| Population Housing Units | 370,676 137,601 | 461,407 162,860 | 570,591 204,140 | 24.5% 18.4% | 23.7% 25.3% | 53.9% 48.4% | 2.2% 1.7% | 2.1% 2.3% | 2.2% 2.0% | | |
| 5-County Region | | | | | | | | | | | |
| Population Housing Units | 2,807,092 1,072,551 | 3,299,115 1,214,651 | 3,767,312 1,417,702 | 17.5% 13.2% | 14.2% 16.7% | 34.2% 32.2% | 1.6% 1.3% | 1.3% 1.6% | 1.5% 1.4% | | |
| California | | | | | | | | | | | |
| Population Housing Units | 29,760,021 11,182,882 | 33,871,648 12,214,549 | 37,253,956 13,680,081 | 13.8% 9.2% | 10.0% 12.0% | 25.2% 22.3% | 1.3% 0.9% | 1.0% 1.1% | 1.1% 1.0% | | |

Source: Decennial Census 1990, 2000, and 2010

¹ Note that geographic boundaries are estimated on a best-fit basis using block-level data which differ with each decennial census.

50 Yolo NORTH Sacramento +3,532 +38% CENTRAL Solano -231 San Joaquin SOUTH 8 Miles 12 Legend -267 Contra Costa -8% 2010 Block Groups Delta Primary Region County Boundary Major Roads & Highways Water Alameda Source: U.S Census Bureau Economic & Planning Systems, Inc. 7/13/2011 P:\20000s\20546Delta\Maps\JPEGs\2010BGs_EconZones71311.jpg

Figure B-2 Population Growth and Percent Change (Census Block Group Data), 2000-2010

Table B-2 Population Growth Trend (Census Block Group Data), 2000 - 2010

| Block Group Map No. ² | 2000 Population | 2010 Population | Population Change | Percent Change | Annual Percent Change |
|-------------------------------------|--------------------|--------------------|----------------------|-------------------|-----------------------------|
| North Delta | | | | | |
| 1 | 2,242 | 2,638 | 396 | 17.7% | 1.6% |
| 2 | 1,742 | 1,688 | -54 | -3.1% | -0.3% |
| 3 | 1,301 | 1,275 | -26 | -2.0% | -0.2% |
| 4 | 467 | 669 | 202 | 43.3% | 3.7% |
| 5 | 1,305 | 4,031 | 2,726 | 208.9% | 11.9% |
| 6 | 1,003 | 1,126 | 123 | 12.3% | 1.2% |
| 7 | 1,278 | 1,443 | 165 | 12.9% | 1.2% |
| Subtotal | 9,338 | 12,870 | 3,532 | 37.8% | 3.3% |
| Central Delta | | | | | |
| 8 | 615 | 738 | 123 | 20.0% | 1.8% |
| 9 | 1,934 | 1,984 | 50 | 2.6% | 0.3% |
| 10 | 1,576 | 1,172 | -404 | -25.6% | -2.9% |
| Subtotal | 4,125 | 3,894 | (231) | -5.6% | -0.6% |
| South Delta | | | | | |
| 11 | 1,103 | 1,522 | 419 | 38.0% | 3.3% |
| 12 | 1,628 | 909 | -719 | -44.2% | -5.7% |
| 13 | 807 | 840 | 33 | 4.1% | 0.4% |
| Subtotal | 3,538 | 3,271 | (267) | -7.5% | -0.8% |
| Total | 17,001 | 20,035 | 3,034 | 17.8% | 1.7% |

Source: Census 2000 and Census 2010; US Census Bureau

^[1] Note that Census block groups provide a consistent geographic unit for time series analysis but are larger than Census blocks and therefore do not correspond to Delta boundaries as well.

^[2] Refer to Figure 9.

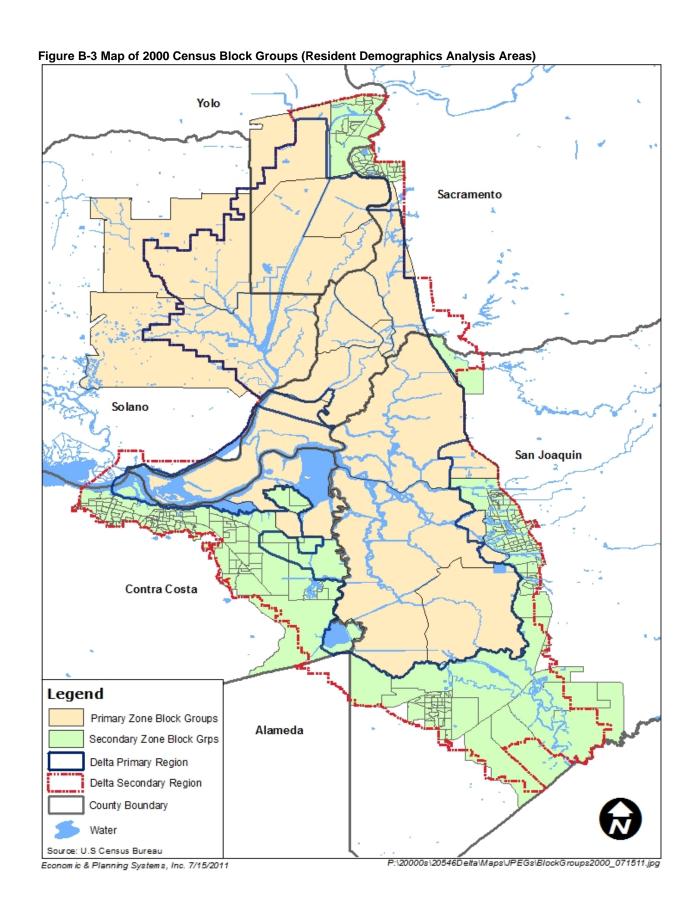


Table B-3 Population Age Distribution, 2005-9

| | Primary Zone | | Seconda | ry Zone | Legal | Delta | California | | |
|-------------------|--------------|------------|---------|------------|---------|------------|------------|------------|--|
| Age Group | Total | % of Total | Total | % of Total | Total | % of Total | Total | % of Total | |
| Under 18 years | 3,306 | 18.7% | 165,212 | 29.1% | 168,518 | 28.8% | 9,439,758 | 26.0% | |
| 18 to 20 years | 677 | 3.8% | 25,033 | 4.4% | 25,710 | 4.4% | 1,591,538 | 4.4% | |
| 21 to 34 years | 2,282 | 12.9% | 104,650 | 18.4% | 106,932 | 18.3% | 7,342,468 | 20.2% | |
| 35 to 54 years | 4,644 | 26.2% | 165,169 | 29.1% | 169,813 | 29.0% | 10,401,836 | 28.6% | |
| 55 to 64 years | 2,595 | 14.7% | 52,519 | 9.3% | 55,114 | 9.4% | 3,561,732 | 9.8% | |
| 65 to 84 years | 3,907 | 22.1% | 47,546 | 8.4% | 51,453 | 8.8% | 3,427,648 | 9.4% | |
| 85 years and over | 295 | 1.7% | 7,346 | 1.3% | 7,641 | 1.3% | 543,547 | 1.5% | |
| Total Population | 17,706 | 100.0% | 567,475 | 100.0% | 585,181 | 100.0% | 36,308,527 | 100.0% | |

Table B-4 Population Age Distribution, 2000

| | Primary | Primary Zone | | ry Zone | Legal | Delta | California | | |
|-------------------|---------|--------------|---------|------------|---------|------------|------------|------------|--|
| Age Group | Count | % of Total | Count | % of Total | Count | % of Total | Count | % of Total | |
| Under 18 years | 3,958 | 23.3% | 143,561 | 30.3% | 147,519 | 30.1% | 9,221,463 | 27.2% | |
| 18 to 20 years | 873 | 5.1% | 20,149 | 4.3% | 21,022 | 4.3% | 1,470,250 | 4.3% | |
| 21 to 34 years | 3,012 | 17.7% | 86,887 | 18.3% | 89,899 | 18.3% | 7,049,803 | 20.8% | |
| 35 to 54 years | 5,153 | 30.3% | 141,957 | 30.0% | 147,110 | 30.0% | 9,955,906 | 29.4% | |
| 55 to 64 years | 1,729 | 10.2% | 35,557 | 7.5% | 37,286 | 7.6% | 2,587,432 | 7.6% | |
| 65 to 84 years | 2,126 | 12.5% | 40,633 | 8.6% | 42,759 | 8.7% | 3,171,059 | 9.4% | |
| 85 years and over | 150 | 0.9% | 5,086 | 1.1% | 5,236 | 1.1% | 415,735 | 1.2% | |
| Total Population | 17,001 | 100.0% | 473,830 | 100.0% | 490,831 | 100.0% | 33,871,648 | 100.0% | |

Source: US Census Bureau, 2000 Census.

Table B-5 Household Type by Household Size, 2005-9

| Geography | Family | Nonfamily | Household Total | % of Total | % Family |
|----------------------------|-----------|-----------|--------------------|---------------|-------------|
| | | | | | |
| Primary Delta Zone | | | | | |
| 1-person household | 0 | 2,194 | 2,194 | 30% | 0% |
| 2-person household | 2,551 | 446 | 2,997 | 41% | 85% |
| 3-person household | 787 | 66 | 853 | 12% | 92% |
| 4-person household | 674 | 0 | 674 | 9% | 100% |
| 5-person household | 410 | 11 | 421 | 6% | 97% |
| 6-person household | 207 | 0 | 207 | 3% | 100% |
| 7-or-more person household | 32 | 0 | 32 | 0% | 100% |
| Total Households | 4,661 | 2,717 | 7,378 | 100% | 63% |
| Secondary Delta Zone | | | | | |
| 1-person household | 0 | 39,706 | 39,706 | 21% | 0% |
| 2-person household | 45,409 | 9,039 | 54,448 | 29% | 83% |
| 3-person household | 30,040 | 1,320 | 31,360 | 17% | 96% |
| 4-person household | 31,385 | 553 | 31,938 | 17% | 98% |
| 5-person household | 17,089 | 56 | 17,145 | 9% | 100% |
| 6-person household | 7,258 | 35 | 7,293 | 4% | 100% |
| 7-or-more person household | 4,913 | 67 | 4,980 | 3% | 99% |
| Total Households | 136,094 | 50,776 | 186,870 | 100% | 73% |
| Legal Delta | | | | | |
| 1-person household | 0 | 41,900 | 41,900 | 22% | 0% |
| 2-person household | 47,960 | 9,485 | 57,445 | 30% | 83% |
| 3-person household | 30,827 | 1,386 | 32,213 | 17% | 96% |
| 4-person household | 32,059 | 553 | 32,612 | 17% | 98% |
| 5-person household | 17,499 | 67 | 17,566 | 9% | 100% |
| 6-person household | 7,465 | 35 | 7,500 | 4% | 100% |
| 7-or-more person household | 4,945 | 67 | 5,012 | 3% | 99% |
| Total Households | 140,755 | 53,493 | 194,248 | 100% | 72% |
| California | | | | | |
| 1-person household | 0 | 2,993,951 | 2,993,951 | 25% | 0% |
| 2-person household | 2,961,992 | 680,958 | 3,642,950 | 30% | 81% |
| 3-person household | 1,853,349 | 110,371 | 1,963,720 | 16% | 94% |
| 4-person household | 1,829,930 | 45,999 | 1,875,929 | 15% | 98% |
| 5-person household | 957,814 | 13,785 | 971,599 | 8% | 99% |
| 6-person household | 412,961 | 4,730 | 417,691 | 3% | 99% |
| 7-or-more person household | 317,644 | 3,707 | 321,351 | 3% | 99% |
| Total Households | 8,333,690 | 3,853,501 | 12,187,191 | 100% | 68% |

Table B-6 Population by Racial Distribution, 2005-9

| | Primary Zone | | Secondary Zone | | Legal Delta | | California | |
|--|--------------|------------|----------------|------------|-------------|------------|------------|------------|
| Race | Total | % of Total | Total | % of Total | Total | % of Total | Total | % of Total |
| White alone | 13.323 | 75.2% | 319.146 | 56.2% | 332.469 | 56.8% | 22,258,042 | 61.3% |
| Black or African American alone | 437 | 2.5% | 62,992 | 11.1% | 63,429 | 10.8% | 2,249,404 | 6.2% |
| American Indian and Alaska Native alone | 80 | 0.5% | 4,236 | 0.7% | 4,316 | 0.7% | 283,031 | 0.8% |
| Asian alone | 1,303 | 7.4% | 74,330 | 13.1% | 75,633 | 12.9% | 4,473,292 | 12.3% |
| Native Hawaiian and Other Pacific Islander alone | 56 | 0.3% | 4,310 | 0.8% | 4,366 | 0.7% | 132,535 | 0.4% |
| Some other race alone | 1,983 | 11.2% | 70,484 | 12.4% | 72,467 | 12.4% | 5,639,234 | 15.5% |
| Two or more races | 524 | 3.0% | 31,977 | 5.6% | 32,501 | 5.6% | 1,272,989 | 3.5% |
| Total Population | 17,706 | 100.0% | 567,475 | 100.0% | 585,181 | 100.0% | 36,308,527 | 100.0% |

Table B-7 Population by Racial Distribution, 2000

| | Prima | ry Zone | Second | lary Zone | Lega | l Delta | California | |
|--|--------|------------|---------|------------|---------|------------|------------|------------|
| Race | Count | % of Total | Total | % of Total | Total | % of Total | Total | % of Total |
| White alone | 11,572 | 68.1% | 277.118 | 58.5% | 288.690 | 58.8% | 20,122,959 | 59.4% |
| Black or African American alone | 140 | 0.8% | 44,748 | 9.4% | 44,888 | 9.1% | 2,219,190 | 6.6% |
| American Indian and Alaska Native alone | 199 | 1.2% | 3,944 | 0.8% | 4,143 | 0.8% | 312,215 | 0.9% |
| Asian alone | 761 | 4.5% | 55,668 | 11.7% | 56,429 | 11.5% | 3,682,975 | 10.9% |
| Native Hawaiian and Other Pacific Islander alone | 77 | 0.5% | 2,497 | 0.5% | 2,574 | 0.5% | 113,858 | 0.3% |
| Some other race alone | 3,232 | 19.0% | 57,303 | 12.1% | 60,535 | 12.3% | 5,725,844 | 16.9% |
| Two or more races | 1,020 | 6.0% | 32,552 | 6.9% | 33,572 | 6.8% | 1,694,607 | 5.0% |
| Total Population | 17,001 | 100.0% | 473,830 | 100.0% | 490,831 | 100.0% | 33,871,648 | 100.0% |

Source: US Census Bureau, 2000 Census.

Table B-8 Population by Hispanic or Latino Origin, 2005-9

| Primary Zone | | / Zone | Seconda | ry Zone | Legal | Delta | California | | |
|------------------|--------|------------|---------|------------|---------|------------|------------|------------|--|
| Ethnicity | Total | % of Total | Total | % of Total | Total | % of Total | Total | % of Total | |
| Not Hispanic | 13,043 | 74% | 394,765 | 70% | 407,808 | 70% | 23,206,366 | 64% | |
| Hispanic | 4,663 | 26% | 172,710 | 30% | 177,373 | 30% | 13,102,161 | 36% | |
| Total Population | 17,706 | 100% | 567,475 | 100% | 585,181 | 100% | 36,308,527 | 100% | |

Table B-9 Population by Hispanic or Latino Origin, 2000

| | Primary Zone | | Seconda | ry Zone | Legal | Delta | California | | |
|------------------|--------------|------------|---------|------------|---------|------------|------------|------------|--|
| Ethnicity | Total | % of Total | Total | % of Total | Total | % of Total | Total | % of Total | |
| Not Hispanic | 10,794 | 63% | 355,536 | 75% | 366,330 | 75% | 22,902,516 | 68% | |
| Hispanic | 6,207 | 37% | 118,294 | 25% | 124,501 | 25% | 10,969,132 | 32% | |
| Total Population | 17,001 | 100% | 473,830 | 100% | 490,831 | 100% | 33,871,648 | 100% | |

Source: US Census Bureau, 2000 Census.

Table B-10 Educational Attainment (Population 25 years and older), 2005-9

| | Primary Zone | | Secondary Zone | | Lega | l Delta | California | |
|------------------------------------|--------------|------------|----------------|------------|---------|------------|------------|------------|
| Education Level Attained | Count | % of Total | Count | % of Total | Count | % of Total | Count | % of Total |
| No high school diploma | 2,336 | 18.4% | 59,348 | 17.1% | 61,684 | 17.2% | 4,537,564 | 19.5% |
| High school graduate/GED or higher | 10,392 | 81.6% | 286,942 | 82.9% | 297,334 | 82.8% | 18,681,653 | 80.5% |
| Associates degree or higher | 4,607 | 36.2% | 108,490 | 31.3% | 113,097 | 31.5% | 8,677,691 | 37.4% |
| Bachelor's degree or higher | 3,399 | 26.7% | 76,720 | 22.2% | 80,119 | 22.3% | 6,906,266 | 29.7% |
| Graduate or professional degree | 1,110 | 8.7% | 22,213 | 6.4% | 23,323 | 6.5% | 2,477,938 | 10.7% |
| Population (25 yrs and over) | 12,728 | | 346,290 | | 359,018 | | 23,219,217 | |

Table B-11 Household Income Distribution, 2005-9 (2009\$)

| | Primary | / Zone | Seconda | ry Zone | Legal | Delta | California | |
|------------------------|----------|------------|----------|------------|----------|------------|------------|------------|
| Income | Count | % of Total | Count | % of Total | Count | % of Total | Count | % of Total |
| Less than \$15,000 | 946 | 12.8% | 17,695 | 9.5% | 18,641 | 9.6% | 1,276,553 | 10.5% |
| \$15,000 to \$34,999 | 1,575 | 21.3% | 30,431 | 16.3% | 32,006 | 16.5% | 2,276,900 | 18.7% |
| \$35,000 to \$49,999 | 968 | 13.1% | 24,204 | 13.0% | 25,172 | 13.0% | 1,560,204 | 12.8% |
| \$50,000 to \$74,999 | 1,335 | 18.1% | 35,046 | 18.8% | 36,381 | 18.7% | 2,169,105 | 17.8% |
| \$75,000 to \$99,999 | 914 | 12.4% | 28,133 | 15.1% | 29,047 | 15.0% | 1,564,337 | 12.8% |
| \$100,000 to \$149,999 | 928 | 12.6% | 31,658 | 16.9% | 32,586 | 16.8% | 1,817,134 | 14.9% |
| \$150,000 or more | 712 | 9.7% | 19,703 | 10.5% | 20,415 | 10.5% | 1,522,958 | 12.5% |
| Total Households | 7,378 | 100.0% | 186,870 | 100.0% | 194,248 | 100.0% | 12,187,191 | 100.0% |
| Avg. Household Income | \$72,090 | | \$79,513 | | \$79,231 | | \$82,948 | |

Table B-12 Housing Units, 2005-9

| | Primary Zone | | Seconda | ry Zone | Legal | Delta | California | |
|---------------------|--------------|--------------|---------------|--------------|---------------|------------|------------|------------|
| Item | Count | % of Total | Count | % of Total | Count | % of Total | Count | % of Total |
| Total Housing Units | 8,353 | 100.0% | 204,657 | 100.0% | 213,010 | 100.0% | 13,268,682 | 100.0% |
| Occupancy Status | | | | | | | | |
| Occupied | 7,378 | 88.3% | 186,870 | 91.3% | 194,248 | 91.2% | 12,187,191 | 91.8% |
| Vacant | 975 | 11.7% | 17,787 | 8.7% | 18,762 | 8.8% | 1,081,491 | 8.2% |
| Tenure | | | | | | | | |
| Owner occupied | 5,264 | 71.3% | 123,239 | 65.9% | 128,503 | 66.2% | 7,061,432 | 57.9% |
| Renter occupied | <u>2,114</u> | <u>28.7%</u> | <u>63,631</u> | <u>34.1%</u> | <u>65,745</u> | 33.8% | 5,125,759 | 42.1% |
| Total Occupied | 7,378 | 100.0% | 186,870 | 100.0% | 194,248 | 100.0% | 12,187,191 | 100.0% |

Table B-13 Foreclosure Rates 2010-11

| Geography [1] | Total Foreclosures [2] | Total Housing Units | Foreclosure Rate |
|------------------------|---------------------------|------------------------|---------------------|
| Primary Zone | 126 | 2,989 | 4.2% |
| Secondary Zone | 16,233 | 165,794 | 9.8% |
| Legal Delta | 16,359 | 168,783 | 9.7% |
| Five-County Region [3] | 118,136 | 1,388,568 | 8.5% |
| California | 781,580 | 13,369,685 | 5.8% |

^[1] Delta geographies approximated based on USPS zip code areas.

Sources: RealtyTrac.com; Claritas

^[2] Reported foreclosures May 2010 through April 2011.

^[3] Includes Sacramento, Contra Costa, San Joaquin, Solano, and Yolo counties

Table B-14 Resident Labor Force and Unemployment, 2005-9

| | Primary Zone | Secondary Zone | Legal Delta | California |
|--|----------------------|-----------------------|-----------------------|--------------------------|
| Population ¹ % In Labor Force ² % Not In Labor Force | 18,960 54% 46% | 240,759 64% 36% | 259,719 63% 37% | 27,958,467 65% 35% |
| Unemployment Rate | 7% | 10% | 9% | 8% |
| Employed Residents / Capita | 0.50 | 0.58 | 0.57 | 0.60 |

^[1] Reflects Census tract-level data. Labor force data not reported for Block Groups.

^[2] Labor Force Participation Rate.

Table B-15 Employed Resident Labor Force by Industry, 2005-9

| | Primar | Primary Zone | | Secondary Zone | | Delta | California | |
|--|--------|--------------|---------|----------------|---------|------------|------------|------------|
| Industry | | % of Total | | % of Total | | % of Total | Count | % of Total |
| Agriculture, forestry, fishing and hunting | 913 | 12.2% | 3,182 | 1.3% | 4,095 | 1.6% | 313,253 | 1.9% |
| Mining, quarrying, and oil and gas extraction | 0 | 0.0% | 261 | 0.1% | 261 | 0.1% | 24,849 | 0.2% |
| Construction | 733 | 9.8% | 22,517 | 9.1% | 23,250 | 9.1% | 1,224,186 | 7.6% |
| Manufacturing | 539 | 7.2% | 20,001 | 8.1% | 20,540 | 8.1% | 1,745,489 | 10.8% |
| Wholesale trade | 190 | 2.5% | 7,582 | 3.1% | 7,772 | 3.0% | 587,055 | 3.6% |
| Retail trade | 480 | 6.4% | 30,795 | 12.4% | 31,275 | 12.3% | 1,825,116 | 11.3% |
| Transportation and warehousing | 214 | 2.9% | 12,573 | 5.1% | 12,787 | 5.0% | 655,333 | 4.0% |
| Utilities | 170 | 2.3% | 2,675 | 1.1% | 2,845 | 1.1% | 121,548 | 0.7% |
| Information | 87 | 1.2% | 6,112 | 2.5% | 6,199 | 2.4% | 504,146 | 3.1% |
| Finance and insurance | 317 | 4.2% | 13,111 | 5.3% | 13,428 | 5.3% | 767,202 | 4.7% |
| Real estate and rental and leasing | 227 | 3.0% | 6,270 | 2.5% | 6,497 | 2.5% | 427,471 | 2.6% |
| Professional, scientific, and technical services | 553 | 7.4% | 12,506 | 5.0% | 13,059 | 5.1% | 1,230,831 | 7.6% |
| Management of companies and enterprises | 0 | 0.0% | 158 | 0.1% | 158 | 0.1% | 13,178 | 0.1% |
| Admin. and support and waste mgmt svcs | 377 | 5.0% | 12,311 | 5.0% | 12,688 | 5.0% | 764,304 | 4.7% |
| Educational services | 804 | 10.7% | 18,841 | 7.6% | 19,645 | 7.7% | 1,389,786 | 8.6% |
| Health care and social assistance | 592 | 7.9% | 31,445 | 12.7% | 32,037 | 12.6% | 1,842,893 | 11.4% |
| Arts, entertainment, and recreation | 129 | 1.7% | 4,015 | 1.6% | 4,144 | 1.6% | 412,522 | 2.5% |
| Accommodation and food services | 327 | 4.4% | 13,935 | 5.6% | 14,262 | 5.6% | 1,097,674 | 6.8% |
| Other services, except public administration | 360 | 4.8% | 12,153 | 4.9% | 12,513 | 4.9% | 860,520 | 5.3% |
| Public administration | 470 | 6.3% | 17,217 | 7.0% | 17,687 | 6.9% | 743,350 | 4.6% |
| Total Employment | 7,482 | 100.0% | 247,660 | 100.0% | 255,142 | 100.0% | 16,212,604 | 100.0% |

Table B-16 Employed Resident Labor Force by Type of Employer, 2005-9

| | Primary Zone | | Secondary Zone | | Legal Delta | | California | |
|---|--------------|----------|----------------|----------|-------------|----------|------------|----------|
| Type of Employer | Count % | of Total | Count % | of Total | Count % | of Total | Count % | of Total |
| Private For-Profit Wage and Salary | 4,682 | 63% | 169,237 | 68% | 173,919 | 68% | 11,667,399 | 70% |
| Private Not-For-Profit Wage and Salary | 508 | 7% | 15,970 | 6% | 16,478 | 6% | 1,022,634 | 6% |
| Local Government | 724 | 10% | 24,302 | 10% | 25,026 | 10% | 1,396,197 | 8% |
| State Government | 578 | 8% | 14,342 | 6% | 14,920 | 6% | 639,662 | 4% |
| Federal Government | 224 | 3% | 6,120 | 2% | 6,344 | 2% | 335,024 | 2% |
| Self-Employed (Own Not Incorporated Business) | 766 | 10% | 17,326 | 7% | 18,092 | 7% | 1,454,684 | 9% |
| Unpaid Family Workers | 0 | 0% | 363 | 0.1% | 363 | 0% | 35,106 | 0% |
| Total Employed Laborforce | 7,482 | 100% | 247,660 | 100% | 255,142 | 100% | 16,550,706 | 100% |

Table B-17 Commuting Patterns to and from the Primary Zone, 2009

| Place of Residence For Delta Workers | | | Place of Work for Delta Residents | | nary Share | |
|---|---------|------|--------------------------------------|-------|---------------|--|
| | | | | | | |
| Primary Delta | 493 | 11% | Primary Delta | 493 | 12% | |
| Top Origins | | | Top Destinations | | | |
| Stockton city, CA | 639 | 15% | Sacramento city, CA | 257 | 6% | |
| Sacramento city, CA | 290 | 7% | Stockton city, CA | 236 | 6% | |
| Galt city, CA | 155 | 4% | Rio Vista city, CA | 142 | 3% | |
| Lodi city, CA | 129 | 3% | San Francisco city, CA | 132 | 3% | |
| Elk Grove city, CA | 120 | 3% | San Jose city, CA | 87 | 2% | |
| Rio Vista city, CA | 110 | 3% | Oakland city, CA | 83 | 2% | |
| Brentwood city, CA | 79 | 2% | Brentwood city, CA | 66 | 2% | |
| Antioch city, CA | 65 | 1% | Fairfield city, CA | 59 | 1% | |
| Discovery Bay CDP, CA | 55 | 1% | West Sacramento city, CA | 59 | 1% | |
| | | | Lodi city, CA | 58 | 1% | |
| Industry Class | | | Industry Class | | | |
| Goods Producing | 2,783 | 64% | Goods Producing | 1,113 | 27% | |
| Trade, Transportation, | 256 | 6% | Trade, Transportation, and | 749 | 18% | |
| and Utilities | | | Utilities | | | |
| All Other Services | 1,321 | 30% | All Other Services | 2,196 | 54% | |
| Total Workers | 4,360 | 100% | Total Employed Residents | 4,058 | 100% | |

Source: U.S. Census Bureau, OnTheMap and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2Q 2002-2009)

Table B-18 Commuting Patterns to and from the Secondary Zone, 2009

| Place of Residence Se | | dary | Place of Work for | Secondary | | |
|----------------------------|---------|-----------------|---------------------------------|-----------|-------|--|
| For Delta Workers | Count | | Delta Residents | | Share | |
| Secondary Delta 40,217 30% | | Secondary Delta | 40,217 | 22% | | |
| Top Origins | | | Top Destinations | | | |
| Stockton city, CA | 23,071 | 17% | Stockton city, CA | 26,587 | 14% | |
| Antioch city, CA | 7,946 | 6% | Sacramento city, CA | 12,558 | 7% | |
| Sacramento city, CA | 7,305 | 5% | San Francisco city, CA | 6,838 | 4% | |
| Tracy city, CA | 5,496 | 4% | Antioch city, CA | 6,729 | 4% | |
| Pittsburg city, CA | 3,672 | 3% | Tracy city, CA | 5,941 | 3% | |
| Manteca city, CA | 2,930 | 2% | Concord city, CA | 5,735 | 3% | |
| Brentwood city, CA | 2,887 | 2% | Oakland city, CA | 4,937 | 3% | |
| Oakley city, CA | 2,820 | 2% | San Jose city, CA | 4,889 | 3% | |
| Lodi city, CA | 2,594 | 2% | Pittsburg city, CA | 4,367 | 2% | |
| Modesto city, CA | 2,508 | 2% | Walnut Creek city, CA | 3,861 | 2% | |
| Industry Class | | | Industry Class | | | |
| Goods Producing | 19,310 | 14% | Goods Producing | 29,813 | 16% | |
| Trade, Transportation, | 31,564 | 24% | Trade, Transportation, and | 36,834 | 20% | |
| and Utilities | , | | Utilities | | | |
| All Other Services | 83,129 | 62% | All Other Services | 117,504 | 64% | |
| Total Workers | 134,003 | 100% | Total Employed Residents | 184,151 | 100% | |

Source: U.S. Census Bureau, OnTheMap and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2Q 2002-2009)

Table B-19 Commuting Patterns to and from the Legal Delta, 2009

| Place of Residence | Legal 2 | Zone | Place of Work for | Legal 2 | Zone | |
|--------------------------------------|------------------------|------|--------------------------------------|---------|-------|--|
| For Delta Workers | Count | | Delta Residents | | Share | |
| Legal Delta | Legal Delta 42,053 30% | | Legal Delta | 42,053 | 22% | |
| Top Origins | | | Top Destinations | | | |
| Stockton city, CA | 23,710 | 17% | Stockton city, CA | 26,823 | 14% | |
| Antioch city, CA | 8,011 | 6% | Sacramento city, CA | 12,815 | 7% | |
| Sacramento city, CA | 7,595 | 5% | San Francisco city, CA | 6,970 | 4% | |
| Tracy city, CA | 5,549 | 4% | Antioch city, CA | 6,776 | 4% | |
| Pittsburg city, CA | 3,694 | 3% | Tracy city, CA | 5,998 | 3% | |
| Brentwood city, CA | 2,966 | 2% | Concord city, CA | 5,773 | 3% | |
| Manteca city, CA | 2,961 | 2% | Oakland city, CA | 5,020 | 3% | |
| Oakley city, CA | 2,872 | 2% | San Jose city, CA | 4,976 | 3% | |
| Lodi city, CA | 2,723 | 2% | Pittsburg city, CA | 4,397 | 2% | |
| Modesto city, CA | 2,528 | 2% | Walnut Creek city, CA | 3,899 | 2% | |
| Industry Class | | | Industry Class | | | |
| Goods Producing | 22,093 | 16% | Goods Producing | 30,926 | 16% | |
| Trade, Transportation, and Utilities | 31,820 | 23% | Trade, Transportation, and Utilities | 37,583 | 20% | |
| All Other Services | 84,450 | 61% | All Other Services | 119,700 | 64% | |
| Total Workers | 138,363 | 100% | Total Employed Residents | 188,209 | 100% | |

Source: U.S. Census Bureau, OnTheMap and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2Q 2002-2009)

Table B-20 Employment in the Primary Zone

| | | | | | | Distril | oution |
|--|-------|-------|-------|-------|-------|-----------|-----------|
| Industry (NAICS) | 2002 | 2006 | 2007 | 2008 | 2009 | 2002-2009 | 2007-2009 |
| Agriculture, Forestry, Fishing and Hunting | 4,031 | 2,079 | 2,341 | 2,361 | 1,057 | 57.7% | 44.3% |
| Mining, Quarrying, and Oil and Gas Extraction | 0 | 1 | 1 | 3 | 18 | 0.1% | 0.2% |
| Utilities | 10 | 14 | 25 | 21 | 16 | 0.3% | 0.5% |
| Construction | 230 | 245 | 199 | 174 | 794 | 6.3% | 9.0% |
| Manufacturing | 73 | 157 | 161 | 196 | 914 | 5.0% | 9.8% |
| Wholesale Trade | 139 | 108 | 130 | 141 | 68 | 2.8% | 2.6% |
| Retail Trade | 89 | 59 | 69 | 56 | 136 | 1.6% | 2.0% |
| Transportation and Warehousing | 44 | 33 | 38 | 43 | 36 | 0.8% | 0.9% |
| Information | 31 | 4 | 6 | 2 | 32 | 0.2% | 0.3% |
| Finance and Insurance | 15 | 13 | 20 | 18 | 80 | 0.5% | 0.9% |
| Real Estate and Rental and Leasing | 95 | 481 | 419 | 101 | 53 | 3.8% | 4.4% |
| Professional, Scientific, and Technical Services | 51 | 59 | 66 | 63 | 91 | 1.3% | 1.7% |
| Management of Companies and Enterprises | 0 | 1 | 0 | 0 | 43 | 0.1% | 0.3% |
| Administration, Waste Management and Remediation | 36 | 87 | 79 | 104 | 192 | 1.9% | 2.9% |
| Educational Services | 225 | 214 | 217 | 248 | 217 | 4.7% | 5.2% |
| Health Care and Social Assistance | 41 | 36 | 36 | 41 | 192 | 1.2% | 2.1% |
| Arts, Entertainment, and Recreation | 130 | 96 | 71 | 80 | 47 | 2.0% | 1.5% |
| Accommodation and Food Services | 222 | 252 | 247 | 233 | 224 | 5.1% | 5.4% |
| Other Services (excluding Public Administration) | 158 | 201 | 283 | 305 | 127 | 4.2% | 5.5% |
| Public Administration | 21 | 12 | 11 | 24 | 23 | 0.3% | 0.4% |
| Total | 5,641 | 4,152 | 4,419 | 4,214 | 4,360 | 100.0% | 100.0% |

Table B-21 Employment in the Secondary Zone

| | | | | | | Distri | bution |
|--|---------|---------|---------|---------|---------|-----------|-----------|
| Industry (NAICS) | 2002 | 2006 | 2007 | 2008 | 2009 | 2002-2009 | 2007-2009 |
| Agriculture, Forestry, Fishing and Hunting | 3,439 | 2,766 | 2,900 | 2,995 | 3,419 | 2.3% | 2.2% |
| Mining, Quarrying, and Oil and Gas Extraction | 420 | 68 | 46 | 39 | 240 | 0.1% | 0.1% |
| Utilities | 1,118 | 1,233 | 1,250 | 1,180 | 1,137 | 0.8% | 0.9% |
| Construction | 9,553 | 11,084 | 12,665 | 9,503 | 6,512 | 7.4% | 6.9% |
| Manufacturing | 10,801 | 10,879 | 10,783 | 10,323 | 9,139 | 7.6% | 7.2% |
| Wholesale Trade | 5,542 | 7,258 | 8,051 | 7,813 | 6,319 | 4.9% | 5.3% |
| Retail Trade | 16,588 | 18,858 | 17,999 | 18,150 | 17,699 | 12.8% | 12.9% |
| Transportation and Warehousing | 7,987 | 7,868 | 7,430 | 7,486 | 6,409 | 5.5% | 5.1% |
| Information | 1,043 | 917 | 1,330 | 1,385 | 1,682 | 0.9% | 1.1% |
| Finance and Insurance | 3,509 | 3,870 | 3,624 | 3,345 | 4,655 | 2.8% | 2.8% |
| Real Estate and Rental and Leasing | 2,336 | 2,734 | 2,357 | 2,419 | 2,199 | 1.8% | 1.7% |
| Professional, Scientific, and Technical Services | 7,036 | 5,306 | 4,812 | 4,674 | 4,655 | 4.5% | 3.4% |
| Management of Companies and Enterprises | 2,782 | 1,292 | 1,268 | 1,274 | 1,417 | 1.3% | 0.9% |
| Administration, Waste Management and Remediation | 7,608 | 9,821 | 9,662 | 8,461 | 6,761 | 6.4% | 6.0% |
| Educational Services | 16,550 | 17,137 | 17,305 | 18,355 | 16,811 | 12.4% | 12.6% |
| Health Care and Social Assistance | 11,513 | 12,716 | 13,069 | 13,671 | 16,122 | 9.5% | 10.3% |
| Arts, Entertainment, and Recreation | 2,795 | 2,741 | 2,680 | 2,743 | 2,636 | 2.0% | 1.9% |
| Accommodation and Food Services | 10,016 | 12,939 | 13,559 | 13,736 | 12,334 | 8.9% | 9.5% |
| Other Services (excluding Public Administration) | 5,130 | 5,721 | 7,486 | 8,335 | 8,067 | 4.8% | 5.7% |
| Public Administration | 3,792 | 4,085 | 4,094 | 4,949 | 5,790 | 3.2% | 3.6% |
| Total | 129,558 | 139,293 | 142,370 | 140,836 | 134,003 | 100.0% | 100.0% |

Table B-22 Employment in the Legal Delta

| | | | | | | Distribution | | |
|--|---------|---------|---------|---------|---------|--------------|-----------|--|
| Industry (NAICS) | 2002 | 2006 | 2007 | 2008 | 2009 | 2002-2009 | 2007-2009 | |
| Agriculture, Forestry, Fishing and Hunting | 7,470 | 4,845 | 5,241 | 5,356 | 4,476 | 4.2% | 3.5% | |
| Mining, Quarrying, and Oil and Gas Extraction | 420 | 69 | 47 | 42 | 258 | 0.1% | 0.1% | |
| Utilities | 1,128 | 1,247 | 1,275 | 1,201 | 1,153 | 0.8% | 0.8% | |
| Construction | 9,783 | 11,329 | 12,864 | 9,677 | 7,306 | 7.4% | 6.9% | |
| Manufacturing | 10,874 | 11,036 | 10,944 | 10,519 | 10,053 | 7.5% | 7.3% | |
| Wholesale Trade | 5,681 | 7,366 | 8,181 | 7,954 | 6,387 | 4.9% | 5.2% | |
| Retail Trade | 16,677 | 18,917 | 18,068 | 18,206 | 17,835 | 12.4% | 12.6% | |
| Transportation and Warehousing | 8,031 | 7,901 | 7,468 | 7,529 | 6,445 | 5.3% | 5.0% | |
| Information | 1,074 | 921 | 1,336 | 1,387 | 1,714 | 0.8% | 1.0% | |
| Finance and Insurance | 3,524 | 3,883 | 3,644 | 3,363 | 4,735 | 2.7% | 2.7% | |
| Real Estate and Rental and Leasing | 2,431 | 3,215 | 2,776 | 2,520 | 2,252 | 1.9% | 1.8% | |
| Professional, Scientific, and Technical Services | 7,087 | 5,365 | 4,878 | 4,737 | 4,746 | 4.4% | 3.3% | |
| Management of Companies and Enterprises | 2,782 | 1,293 | 1,268 | 1,274 | 1,460 | 1.3% | 0.9% | |
| Administration, Waste Management and Remediation | 7,644 | 9,908 | 9,741 | 8,565 | 6,953 | 6.3% | 5.9% | |
| Educational Services | 16,775 | 17,351 | 17,522 | 18,603 | 17,028 | 12.2% | 12.4% | |
| Health Care and Social Assistance | 11,554 | 12,752 | 13,105 | 13,712 | 16,314 | 9.2% | 10.0% | |
| Arts, Entertainment, and Recreation | 2,925 | 2,837 | 2,751 | 2,823 | 2,683 | 2.0% | 1.9% | |
| Accommodation and Food Services | 10,238 | 13,191 | 13,806 | 13,969 | 12,558 | 8.8% | 9.4% | |
| Other Services (excluding Public Administration) | 5,288 | 5,922 | 7,769 | 8,640 | 8,194 | 4.8% | 5.7% | |
| Public Administration | 3,813 | 4,097 | 4,105 | 4,973 | 5,813 | 3.1% | 3.5% | |
| Total | 135,199 | 143,445 | 146,789 | 145,050 | 138,363 | 100.0% | 100.0% | |

Table B-23 Employment in the Five-County Delta Region [1]

| | | | | | | Distribution | | |
|--|-----------|-----------|-----------|-----------|-----------|--------------|-----------|--|
| Industry (NAICS) | 2002 | 2006 | 2007 | 2008 | 2009 | 2002-2009 | 2007-2009 | |
| Agriculture, Forestry, Fishing and Hunting | 24,899 | 19,771 | 21,663 | 21,055 | 20,393 | 1.8% | 1.7% | |
| Mining, Quarrying, and Oil and Gas Extraction | 2,061 | 1,507 | 1,685 | 1,869 | 2,139 | 0.1% | 0.2% | |
| Utilities | 9,930 | 9,951 | 9,731 | 9,963 | 10,501 | 0.8% | 0.8% | |
| Construction | 89,295 | 100,482 | 98,404 | 84,767 | 66,283 | 7.3% | 6.6% | |
| Manufacturing | 85,357 | 86,967 | 85,301 | 84,483 | 78,983 | 6.6% | 6.6% | |
| Wholesale Trade | 44,255 | 46,780 | 48,506 | 47,331 | 42,234 | 3.6% | 3.7% | |
| Retail Trade | 148,010 | 155,656 | 150,127 | 148,137 | 137,541 | 11.9% | 11.5% | |
| Transportation and Warehousing | 41,458 | 41,742 | 39,540 | 40,325 | 38,088 | 3.2% | 3.1% | |
| Information | 25,816 | 25,280 | 26,707 | 22,988 | 21,405 | 2.0% | 1.9% | |
| Finance and Insurance | 68,811 | 71,506 | 68,106 | 62,845 | 60,028 | 5.4% | 5.0% | |
| Real Estate and Rental and Leasing | 22,962 | 25,344 | 22,007 | 20,253 | 21,300 | 1.8% | 1.7% | |
| Professional, Scientific, and Technical Services | 69,727 | 71,056 | 72,946 | 74,591 | 71,970 | 5.7% | 5.8% | |
| Management of Companies and Enterprises | 21,215 | 18,026 | 18,608 | 22,024 | 22,830 | 1.6% | 1.7% | |
| Administration, Waste Management and Remediation | 72,343 | 78,893 | 75,730 | 78,815 | 66,005 | 5.9% | 5.8% | |
| Educational Services | 127,953 | 131,539 | 137,541 | 146,622 | 144,899 | 10.8% | 11.3% | |
| Health Care and Social Assistance | 127,598 | 141,588 | 147,545 | 155,726 | 159,681 | 11.3% | 12.2% | |
| Arts, Entertainment, and Recreation | 23,465 | 23,215 | 23,339 | 23,220 | 25,079 | 1.9% | 1.9% | |
| Accommodation and Food Services | 91,127 | 104,809 | 106,524 | 107,578 | 100,040 | 8.0% | 8.3% | |
| Other Services (excluding Public Administration) | 69,077 | 77,007 | 68,786 | 74,020 | 75,769 | 6.0% | 5.8% | |
| Public Administration | 51,119 | 52,072 | 48,771 | 57,161 | 61,452 | 4.2% | 4.4% | |
| Total | 1,216,478 | 1,283,191 | 1,271,567 | 1,283,773 | 1,226,620 | 100.0% | 100.0% | |

^[1] Contra Costa, Sacramento, San Joaquin, Solano, and Yolo Counties.

Table B-24 Location Quotient Analysis of the Primary Delta vs. California

| | Primary Z | one | Californ | ia | Primary Zone LQ [1] | |
|--|----------------|------------|----------------|------------|---------------------|------|
| Industry (NAICS) | Employment [2] | % of Total | Employment [2] | % of Total | LQ | Rank |
| | | (a) | | (b) | (c) = (a) / (b) | |
| Agriculture, Forestry, Fishing and Hunting | 1,920 | 44.3% | 326,747 | 2.3% | 19.60 | 1 |
| Mining, Quarrying, and Oil and Gas Extraction | 7 | 0.2% | 22,637 | 0.2% | 1.08 | 4 |
| Utilities | 21 | 0.5% | 99,258 | 0.7% | 0.69 | 7 |
| Construction | 389 | 9.0% | 752,771 | 5.2% | 1.72 | 3 |
| Manufacturing | 424 | 9.8% | 1,388,320 | 9.6% | 1.02 | 5 |
| Wholesale Trade | 113 | 2.6% | 681,034 | 4.7% | 0.55 | 10 |
| Retail Trade | 87 | 2.0% | 1,527,751 | 10.6% | 0.19 | 18 |
| Transportation and Warehousing | 39 | 0.9% | 449,460 | 3.1% | 0.29 | 13 |
| Information | 13 | 0.3% | 499,268 | 3.5% | 0.09 | 20 |
| Finance and Insurance | 39 | 0.9% | 558,209 | 3.9% | 0.24 | 15 |
| Real Estate and Rental and Leasing | 191 | 4.4% | 272,687 | 1.9% | 2.34 | 2 |
| Professional, Scientific, and Technical Services | 73 | 1.7% | 1,039,534 | 7.2% | 0.24 | 14 |
| Management of Companies and Enterprises | 14 | 0.3% | 230,883 | 1.6% | 0.21 | 16 |
| Administration, Waste Management and Remediation | 125 | 2.9% | 862,640 | 6.0% | 0.48 | 12 |
| Educational Services | 227 | 5.2% | 1,384,810 | 9.6% | 0.55 | 11 |
| Health Care and Social Assistance | 90 | 2.1% | 1,521,372 | 10.5% | 0.20 | 17 |
| Arts, Entertainment, and Recreation | 66 | 1.5% | 319,245 | 2.2% | 0.69 | 8 |
| Accommodation and Food Services | 235 | 5.4% | 1,265,346 | 8.8% | 0.62 | 9 |
| Other Services (excluding Public Administration) | 238 | 5.5% | 804,329 | 5.6% | 0.99 | 6 |
| Public Administration | 19 | 0.4% | 444,714 | 3.1% | 0.15 | 19 |

^[1] LQ (Location Quotient): The ratio of the share of employment in a specific industry locally to the share of employment in the same industry regionally.

^[2] Average employment level 2007-2009.

Table B-25 Location Quotient Analysis of the Legal Delta vs. California

| | Legal De | elta | Californ | Legal Delta LQ [1] | | |
|--|----------------|------------|----------------|--------------------|----------------------|------|
| Industry (NAICS) | Employment [2] | % of Total | Employment [2] | % of Total | LQ $(c) = (a) / (b)$ | Rank |
| | | (a) | | (D) | (C) = (a) / (D) | |
| Agriculture, Forestry, Fishing and Hunting | 5,024 | 3.5% | 326,747 | 2.3% | 1.55 | 2 |
| Mining, Quarrying, and Oil and Gas Extraction | 116 | 0.1% | 22,637 | 0.2% | 0.51 | 18 |
| Utilities | 1,210 | 0.8% | 99,258 | 0.7% | 1.23 | 5 |
| Construction | 9,949 | 6.9% | 752,771 | 5.2% | 1.33 | 3 |
| Manufacturing | 10,505 | 7.3% | 1,388,320 | 9.6% | 0.76 | 15 |
| Wholesale Trade | 7,507 | 5.2% | 681,034 | 4.7% | 1.11 | 8 |
| Retail Trade | 18,036 | 12.6% | 1,527,751 | 10.6% | 1.19 | 6 |
| Transportation and Warehousing | 7,147 | 5.0% | 449,460 | 3.1% | 1.60 | 1 |
| Information | 1,479 | 1.0% | 499,268 | 3.5% | 0.30 | 20 |
| Finance and Insurance | 3,914 | 2.7% | 558,209 | 3.9% | 0.71 | 16 |
| Real Estate and Rental and Leasing | 2,516 | 1.8% | 272,687 | 1.9% | 0.93 | 13 |
| Professional, Scientific, and Technical Services | 4,787 | 3.3% | 1,039,534 | 7.2% | 0.46 | 19 |
| Management of Companies and Enterprises | 1,334 | 0.9% | 230,883 | 1.6% | 0.58 | 17 |
| Administration, Waste Management and Remediation | 8,420 | 5.9% | 862,640 | 6.0% | 0.98 | 11 |
| Educational Services | 17,718 | 12.4% | 1,384,810 | 9.6% | 1.29 | 4 |
| Health Care and Social Assistance | 14,377 | 10.0% | 1,521,372 | 10.5% | 0.95 | 12 |
| Arts, Entertainment, and Recreation | 2,752 | 1.9% | 319,245 | 2.2% | 0.87 | 14 |
| Accommodation and Food Services | 13,444 | 9.4% | 1,265,346 | 8.8% | 1.07 | 9 |
| Other Services (excluding Public Administration) | 8,201 | 5.7% | 804,329 | 5.6% | 1.03 | 10 |
| Public Administration | 4,964 | 3.5% | 444,714 | 3.1% | 1.12 | 7 |

^[1] LQ (Location Quotient): The ratio of the share of employment in a specific industry locally to the share of employment in the same industry regionally.

^[2] Average employment level 2007-2009.

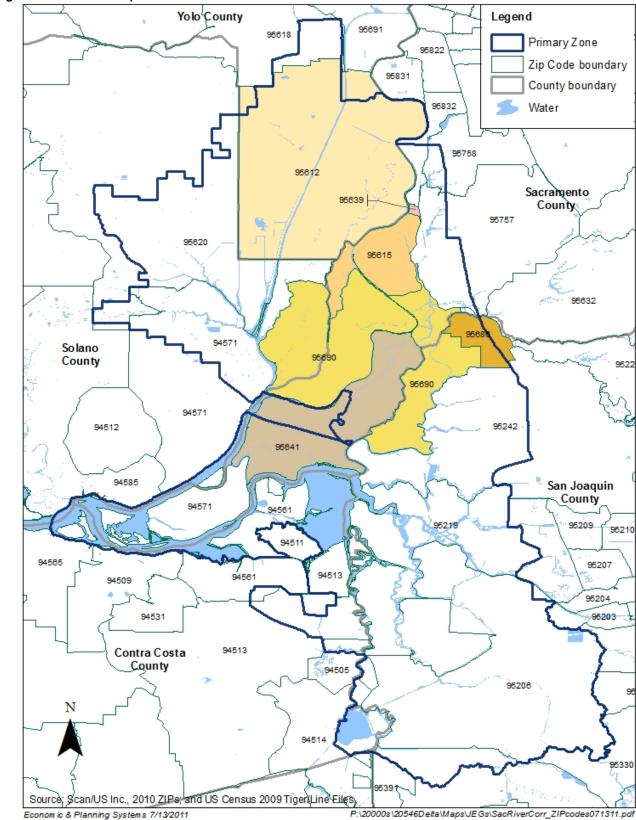


Figure B-4 ZIP Code Map of the Sacramento River Corridor*

*IMPLAN analysis also includes P.O. Box ZIP code 95680 (Ryde) not shown on this map.

Table B-26 Sacramento River Corridor Industry Analysis [1]

| NAICS | | Output | | Employ | ment | Gross Region | Gross Regional | | Total Industry Exports | | |
|--------|--|------------------|------|--------|------|---------------|----------------|---------------|------------------------|--------------------------|---------------|
| Code | Industry Sector | (Revenues/Sales) | % | Amount | % | Amount | % | Amount | % | Exports as a % of Output | Net Exports |
| 11 | Agriculture, Forestry, Fishing & Hunting | \$88,264,177 | 15% | 606 | 21% | \$38,370,596 | 10% | \$73,548,912 | 20% | 83% | \$46,519,134 |
| 21 | Mining, including Oil & Gas Extraction | \$0 | 0% | 0 | 0.0% | \$0 | 0% | \$0 | 0% | - | \$0 |
| 22 | Utilities | \$211,883,035 | 36% | 220 | 7% | \$149,017,498 | 40% | \$200,267,567 | 53% | 95% | \$144,567,998 |
| 23 | Construction | \$20,846,579 | 4% | 136 | 5% | \$10,626,467 | 3% | \$4,386,978 | 1% | 21% | (\$4,049,459) |
| 31-33 | Manufacturing | \$50,903,632 | 9% | 117 | 4% | \$14,519,690 | 4% | \$46,951,887 | 13% | 92% | \$18,295,911 |
| 311-2 | Food & Beverage Manufacturing | \$12,122,744 | 2% | 33 | 1% | \$3,156,043 | 1% | \$12,020,283 | 3% | 99% | \$5,369,196 |
| 313-33 | Other Manufacturing | \$38,780,888 | 7% | 85 | 3% | \$11,363,647 | 3% | \$34,931,604 | 9% | 90% | \$12,926,715 |
| 42 | Wholesale Trade | \$16,276,192 | 3% | 90 | 3% | \$10,696,776 | 3% | \$1,470,195 | 0% | 9% | (\$2,660,137) |
| 44-45 | Retail Trade | \$8,913,970 | 2% | 133 | 5% | \$7,497,069 | 2% | \$351,638 | 0% | 4% | (\$612,420) |
| 48-49 | Transportation & Warehousing | \$8,077,966 | 1% | 60 | 2% | \$3,839,621 | 1% | \$1,510,979 | 0% | 19% | (\$1,814,112) |
| 51-56 | Professional & Business Services | \$42,386,343 | 7% | 299 | 10% | \$28,039,467 | 8% | \$11,865,005 | 3% | 28% | \$2,130,206 |
| 51 | Information | \$562,116 | 0% | 1 | 0% | \$143,655 | 0% | \$121,285 | 0% | 22% | (\$127,772) |
| 52 | Finance and Insurance | \$9,112,894 | 2% | 42 | 1% | \$5,244,333 | 1% | \$2,622,234 | 1% | 29% | (\$85,149) |
| 53 | Real Estate and Rental & Leasing | \$16,432,410 | 3% | 104 | 4% | \$12,275,128 | 3% | \$1,052,131 | 0% | 6% | (\$1,270,775) |
| 54 | Professional, Scientific, and Technical Services | \$13,463,544 | 2% | 118 | 4% | \$8,755,071 | 2% | \$8,017,993 | 2% | 60% | \$4,506,581 |
| 55 | Management of Companies and Enterprises | \$496,152 | 0% | 3 | 0.1% | \$295,061 | 0% | \$46,981 | 0% | 9% | (\$111,549) |
| 56 | Admin and Support, Waste Mgmt, Remediation | \$2,319,227 | 0% | 30 | 1% | \$1,326,219 | 0% | \$4,381 | 0% | 0% | (\$781,130) |
| 61 | Educational Services | \$1,215,342 | 0% | 34 | 1% | \$753,965 | 0% | \$109,969 | 0% | 9% | (\$157,406) |
| 62 | Health Care and Social Assistance | \$1,879,084 | 0% | 14 | 0% | \$1,223,666 | 0% | \$6 | 0% | 0% | (\$466,562) |
| 71 | Arts, Entertainment, and Recreation | \$5,108,991 | 1% | 51 | 2% | \$3,358,488 | 1% | \$2,642,086 | 1% | 52% | \$1,335,428 |
| 72 | Accommodation and Food Services | \$17,505,435 | 3% | 240 | 8% | \$9,244,026 | 3% | \$7,537,954 | 2% | 43% | \$1,828,341 |
| 81 | Other Services (except Public Administration) | \$10,758,456 | 2% | 141 | 5% | \$6,600,745 | 2% | \$7,013,838 | 2% | 65% | \$3,789,501 |
| 92 | Public Administration | \$65,370,786 | 11% | 801 | 27% | \$64,209,793 | 17% | \$14,565,439 | 4% | 22% | \$13,691,139 |
| | Subtotal Industry Sectors | \$549,389,989 | 94% | 2,942 | 100% | \$347,997,867 | 94% | \$372,222,453 | 99% | 68% | \$222,397,562 |
| | Imputed Rental Activity for Owner-occupied Dwellings | \$32,083,664 | 6% | 0 | 0% | \$21,603,490 | 6% | \$2,347,584 | 1% | 7% | (\$4,841,105) |
| | Unclassified sectors ² | \$0 | 0% | 0 | 0% | \$0 | 0% | \$0 | 0% | - | \$0 |
| | Total | \$581,473,653 | 100% | 2,942 | 100% | \$369,601,357 | 100% | \$374,570,037 | 100% | 64% | \$217,556,457 |

^[1] Sacramento River Corridor as defined by the following USPS zip codes: 95612, 95615, 95639, 95641, 95680, 95686, 95690.

Source: IMPLAN 2009 Zip Code Data; and Economic & Planning Systems.

^[2] Includes: used and secondhand goods, scrap, rest of the world adjustments, and noncomparable foreign imports.

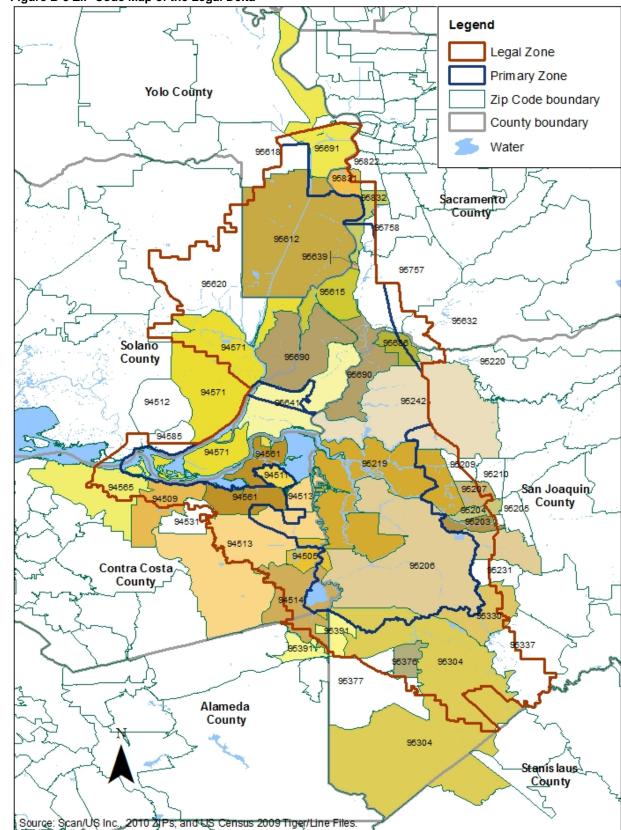


Figure B-5 ZIP Code Map of the Legal Delta*

* IMPLAN analysis also includes P.O. Box ZIP codes 94548 (Knightsen), 95234 (Holt), 95680 (Ryde) not shown on this map.

Economic & Planning Systems, Inc. 7/13/2011

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Table B-27 Legal Delta Industry Analysis [1]

| NAICS | | Output | | Employ | ment | Gross Regional Product | | Total Industry Exports | | Exports as a |
|--------|---|------------------|------|---------|------|------------------------|------|------------------------|------|--------------|
| Code | Industry Sector | (Revenues/Sales) | % | Amount | % | Amount | % | Amount | % | % of Output |
| 11 | Agriculture, Forestry, Fishing & Hunting | \$701,339,145 | 2% | 5,367 | 2% | \$319,256,513 | 2% | \$468,520,482 | 4% | 67% |
| 21 | Mining, including Oil & Gas Extraction | \$60,798,982 | 0% | 240 | 0% | \$32,601,416 | 0% | \$34,723,500 | 0% | 57% |
| 22 | Utilities | \$2,235,858,536 | 6% | 1,784 | 1% | \$1,072,500,776 | 5% | \$1,281,985,506 | 11% | 57% |
| 23 | Construction | \$2,350,212,248 | 7% | 15,781 | 7% | \$1,234,267,683 | 6% | \$687,338,602 | 6% | 29% |
| 31-33 | Manufacturing | \$7,387,285,566 | 21% | 14,007 | 6% | \$1,823,377,797 | 9% | \$5,580,376,054 | 48% | 76% |
| 311-2 | Food & Beverage Manufacturing | \$2,644,019,252 | 7% | 3,183 | 1% | \$515,269,024 | 3% | \$1,983,374,712 | 17% | 75% |
| 313-33 | Other Manufacturing | \$4,743,266,315 | 13% | 10,825 | 5% | \$1,308,108,773 | 7% | \$3,597,001,342 | 31% | 76% |
| 42 | Wholesale Trade | \$1,643,072,896 | 5% | 9,178 | 4% | \$1,079,512,512 | 5% | \$148,415,390 | 1% | 9% |
| 44-45 | Retail Trade | \$1,898,418,180 | 5% | 28,193 | 12% | \$1,601,838,259 | 8% | \$229,247,482 | 2% | 12% |
| 48-49 | Transportation & Warehousing | \$2,087,725,573 | 6% | 15,568 | 7% | \$1,199,010,775 | 6% | \$1,146,722,302 | 10% | 55% |
| 51-56 | Professional & Business Services | \$6,143,956,462 | 17% | 43,974 | 19% | \$3,934,730,883 | 20% | \$1,259,381,936 | 11% | 20% |
| 51 | Information | \$764,991,164 | 2% | 2,210 | 1% | \$378,270,229 | 2% | \$230,140,017 | 2% | 30% |
| 52 | Finance and Insurance | \$1,497,288,936 | 4% | 6,722 | 3% | \$835,332,461 | 4% | \$129,959,213 | 1% | 9% |
| 53 | Real Estate and Rental & Leasing | \$1,975,174,027 | 6% | 11,936 | 5% | \$1,447,290,270 | 7% | \$646,199,541 | 6% | 33% |
| 54 | Professional, Scientific, and Technical Services | \$968,828,679 | 3% | 9,067 | 4% | \$658,200,800 | 3% | \$65,810,421 | 1% | 7% |
| 55 | Management of Companies and Enterprises | \$141,799,520 | 0% | 784 | 0.3% | \$86,080,533 | 0% | \$13,427,051 | 0% | 9% |
| 56 | Admin and Support, Waste Mgmt, Remediation | \$795,874,137 | 2% | 13,255 | 6% | \$529,556,590 | 3% | \$173,845,693 | 1% | 22% |
| 61 | Educational Services | \$344,225,128 | 1% | 5,589 | 2% | \$195,301,744 | 1% | \$1,355,531 | 0% | 0% |
| 62 | Health Care and Social Assistance | \$2,371,267,128 | 7% | 24,615 | 10% | \$1,473,027,786 | 7% | \$52,842,109 | 0% | 2% |
| 71 | Arts, Entertainment, and Recreation | \$155,756,948 | 0% | 2,928 | 1% | \$96,619,387 | 0% | \$1,685,124 | 0% | 1% |
| 72 | Accommodation and Food Services | \$1,026,191,484 | 3% | 16,578 | 7% | \$550,833,619 | 3% | \$2,648,825 | 0% | 0% |
| 81 | Other Services (except Public Administration) | \$1,040,243,946 | 3% | 16,653 | 7% | \$629,326,692 | 3% | \$250,368,096 | 2% | 24% |
| 92 | Public Administration | \$3,262,780,256 | 9% | 37,164 | 16% | \$2,877,442,462 | 14% | \$141,526,382 | 1% | 4% |
| | Subtotal Industry Sectors | \$32,709,132,479 | 92% | 237,619 | 100% | \$18,119,648,304 | 90% | \$11,287,137,321 | 97% | 35% |
| | Imputed Rental Activity for Owner-occupied Dwellings | \$2,893,810,688 | 8% | 0 | 0% | \$1,948,542,999 | 10% | \$359,273,926 | 3% | 12% |
| | Unclassified sectors ² | \$0 | 0% | 0 | 0% | \$0 | 0% | \$0 | 0% | - |
| | Total | \$35,602,943,167 | 100% | 237,619 | 100% | \$20,068,191,303 | 100% | \$11,646,411,247 | 100% | 33% |

^[1] Legal Delta region as defined by the following USPS zip codes: 94505, 94509, 94511, 94513, 94514, 94548, 94561, 94565, 94571, 95203, 95204, 95206, 95207, 95219, 95234, 95242, 95304, 95330, 95612, 95615, 95639, 95641, 95680, 95686, 95690, 95691, 95831, 95832.

Source: IMPLAN 2009 Zip Code Data; and Economic & Planning Systems.

^[2] Includes: used and secondhand goods, scrap, rest of the world adjustments, and noncomparable foreign imports.

Table B-28 Location Quotient Analysis of Gross Regional Product in the Legal Delta vs. California

| | Legal De | lta | California | a | Legal Delta LQ [1] | | |
|--|-----------------|------------|-------------------|------------|--------------------|------|--|
| Industry (NAICS) | GRP [2] | % of Total | GRP [2] | % of Total | LQ | Rank | |
| | | (a) | | (b) | (c) = (a) / (b) | | |
| Agriculture, Forestry, Fishing & Hunting | \$319,256,513 | 1.6% | \$22,143,538,853 | 1.2% | 1.35 | 5 | |
| Mining, including Oil & Gas Extraction | \$32,601,416 | 0.2% | \$9,097,421,206 | 0.5% | 0.33 | 18 | |
| Utilities | \$1,072,500,776 | 5.3% | \$36,349,135,744 | 1.9% | 2.76 | 1 | |
| Construction | \$1,234,267,683 | 6.2% | \$73,580,133,120 | 3.9% | 1.57 | 4 | |
| Manufacturing | \$1,823,377,797 | 9.1% | \$210,033,169,698 | 11.2% | 0.81 | 15 | |
| Wholesale Trade | \$1,079,512,512 | 5.4% | \$96,565,780,480 | 5.2% | 1.04 | 11 | |
| Retail Trade | \$1,601,838,259 | 8.0% | \$115,112,508,928 | 6.1% | 1.30 | 6 | |
| Transportation & Warehousing | \$1,199,010,775 | 6.0% | \$47,683,479,680 | 2.5% | 2.35 | 2 | |
| Information | \$378,270,229 | 1.9% | \$114,550,339,840 | 6.1% | 0.31 | 21 | |
| Finance and Insurance | \$835,332,461 | 4.2% | \$130,284,809,216 | 7.0% | 0.60 | 16 | |
| Real Estate and Rental & Leasing | \$1,447,290,270 | 7.2% | \$165,021,711,552 | 8.8% | 0.82 | 14 | |
| Professional, Scientific, and Technical Services | \$658,200,800 | 3.3% | \$166,132,451,712 | 8.9% | 0.37 | 17 | |
| Management of Companies and Enterprises | \$86,080,533 | 0.4% | \$26,030,657,536 | 1.4% | 0.31 | 20 | |
| Admin and Support, Waste Mgmt, Remediation | \$529,556,590 | 2.6% | \$54,498,784,448 | 2.9% | 0.91 | 13 | |
| Educational Services | \$195,301,744 | 1.0% | \$16,740,023,296 | 0.9% | 1.09 | 10 | |
| Health Care and Social Assistance | \$1,473,027,786 | 7.3% | \$117,324,489,984 | 6.3% | 1.17 | 7 | |
| Arts, Entertainment, and Recreation | \$96,619,387 | 0.5% | \$28,981,888,432 | 1.5% | 0.31 | 19 | |
| Accommodation and Food Services | \$550,833,619 | 2.7% | \$52,815,414,976 | 2.8% | 0.97 | 12 | |
| Other Services (except Public Administration) | \$629,326,692 | 3.1% | \$52,228,386,816 | 2.8% | 1.13 | 9 | |
| Public Administration | \$2,877,442,462 | 14.3% | \$229,862,935,360 | 12.3% | 1.17 | 8 | |
| Imputed Rental Activity for Owner-occupied Dwellings | \$1,948,542,999 | 9.7% | \$109,525,106,688 | 5.8% | 1.66 | 3 | |

^[1] LQ (Location Quotient): The ratio of the share of gross regional product in a specific industry locally to the share of gross regional in the same industry regionally. [2] Gross Regional Product (GRP) estimates from IMPLAN.

Source: IMPLAN